

(Translation)

31 August 2015

Subject: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2015
To: Shareholders of the Company

As the Board of Directors of Thai Union Frozen Products Public Company Limited resolved to convene the Extraordinary General Meeting of Shareholders no. 1/2015 on the September 16, 2015 at 2:00 p.m. at Makkhawan Rangsan Room, 3rd Floor, Thai Army Club, Viphavadi-Rangsit Road, Bangkok to consider the following agendas.

Agenda 1 To certify the Minutes of the Annual General Meeting of Shareholders for year 2015.

Background and rational: The Annual General Meeting of Shareholders for year 2015 was held on Friday, 3 April 2015 and the minutes were prepared and submitted to the Stock Exchange of Thailand within 14 days of the meeting. The details were publicly disclosed on the Company's website (www.thaiuniongroup.com). Copy of the Minutes is provided in page 6-24.

Board's Opinion: The Minutes of the Annual General Meeting of Shareholders for year 2015 were accurately recorded and should be approved by the meeting.

Resolution: This agenda shall not be determined by votes since it is only certify.

Agenda 2 To consider and approve the Amendment to Clause 1. of the Company's Memorandum of Association, in relation to the Company's name.

Clause 1. The Company's name “บริษัท ไทยยูเนียน กรุ๊ป จำกัด (มหาชน)”

And Name in English THAI UNION GROUP PUBLIC COMPANY LIMITED

Background and rational: To comply with the existing and future businesses, the Company's name will be changed from "Thai Union Frozen Products Public Company Limited" to "Thai Union Group Public Company Limited".

Board's Opinion: The Meeting should approve the Amendment to clause 1. (Company Name) to

Clause 1. The Company's name “บริษัท ไทยยูเนียน กรุ๊ป จำกัด (มหาชน)”

And Name in English THAI UNION GROUP PUBLIC COMPANY LIMITED

Resolution: This agenda shall be determined by a vote of not less than three-fourth of the total voting rights of the shareholders who attend the meeting and are eligible to vote.

Agenda 3 To consider and approve the amendments to Articles 1, 2, and 46 of the Company's Articles of Association, in relation to the Company's name and seal.

Background and rational: To comply with Agenda 2 (the change of the Company's name), Articles 1, 2, and 46 of the Company's Articles of Association, in relation to the Company's name and seal, must be amended as detailed below

No. 1 These Articles of Association shall be called the Articles of Association of THAI UNION GROUP PUBLIC COMPANY LIMITED.

No. 2 The “Company”, mentioned in these Articles of Association, shall mean THAI UNION GROUP PUBLIC COMPANY LIMITED.

No. 46 The corporate seal shall be as affixed here (Affixed Seal)



บริษัท ไทยยูเนียน กรุ๊ป จำกัด (มหาชน)
Thai Union Group Public Company Limited

Board’s Opinion: The Meeting should approve the amendments to Articles 1, 2, and 46 of the Company’s Articles of Association, in relation to the Company’s name and seal.

Resolution: This agenda shall be determined by a vote of not less than three-fourth of the total voting rights of the shareholders who attend the meeting and are eligible to vote.

Agenda 4 To consider and approve the change of the Company’s trading symbol on the Stock Exchange of Thailand.
Background and rational: To comply with Agenda 2 (the change of the Company’s name), the Company’s trading symbol on the Stock Exchange of Thailand should be changed from “TUF” to “TU”.

Board’s Opinion: The Meeting should approve the change of the Company’s trading symbol on the Stock Exchange of Thailand.

Resolution: This agenda shall be determined by a majority of votes of the shareholders attending the meeting and are eligible to vote.

Agenda 5 To consider and approve the amendment to Clause 3. (Objectives) of the Company’s Memorandum under section 31 of Public Company Limited Act B.E.2535 (1992)

Background and rational: For the purpose of this addition is to further clarify the Company’s existing trading objectives as well as to extend their coverage to the Company’s new activities. It is necessary to the amendment to the Memorandum of Association Clause 3. Re: Objectives of the Company to be in accordance with the current business operation and in accordance with the law by adding new 1 objective, a total of 52 objectives, as detailed below.

Clause 52. To carry on the business of International Headquarter or Regional Operating Headquarter or representative office or branch office and other related businesses or rendering management or technical services, supporting services, cash management, carry out business as International Trading Center, Treasury Center, provide supporting services, analysis, research, information supports, marketing supports and other supporting services for benefits of affiliates, its own branches or other persons either within Thailand or foreign countries.

Board’s Opinion: The Meeting should approve the amendment to Clause 3. (Objectives) of the Company’s Memorandum under section 31 of Public Company Limited Act B.E.2535 (1992).

Resolution: This agenda shall be determined by a vote of not less than three-fourth of the total voting rights of the shareholders who attend the meeting and are eligible to vote.

Agenda 6 To consider other business (if any)

Determine the record date on which shareholders have the right to attend the shareholders’ meeting and receive dividend on August 27, 2015 and fixing the share register book closing date for collecting shareholders names under Section 225 of the Securities and Exchange Act B.E. 2535 on August 28, 2015.

Should you have any questions concerning the meeting agenda, please submit your questions in advance to the Company's e-mail address: ruriya_be@thaiunion.co.th or facsimile number 0-2298-0553.

Kindly attend the meeting on the date, at the time and venue mentioned above. In order to accelerate and facilitate the registration process for attending the shareholders' Meeting, it is kindly requested that the shareholders and/or the proxies bring the Proxy Form and documents confirming the right to attend the meeting in the presence to the registration staff on the meeting date from 12.00 p.m. onwards.



Yours sincerely,



Mr. Kraisor Chansiri